

Presentment Date: May 24, 2002
at 12:00 noon

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X	
In re	:
	:
ENRON CORP., <u>et al.</u> ,	:
	:
Debtors.	:
-----X	

Case No. 01 B 16034 (AJG)
(Jointly Administered)
(Chapter 11)

NOTICE OF PRESENTMENT OF
ORDER APPROVING THE APPOINTMENT OF
THE EXAMINER FOR ENRON CORP.

PLEASE TAKE NOTICE that, upon the annexed application of the United States Trustee for the Southern District of New York, the undersigned will present the attached proposed order to the Honorable Arthur J. Gonzalez, United States Bankruptcy Judge, for signature on May 24, 2002 at 12:00 noon.

PLEASE TAKE FURTHER NOTICE that, objections, if any, to the proposed order must be made in writing and received in the chambers of the Honorable Arthur J. Gonzalez and by the undersigned not later than 11:30 a.m. on that date. Unless objections are received by that time,

the order may be signed.

Dated: New York, New York
May 22, 2002

CAROLYN S. SCHWARTZ
UNITED STATES TRUSTEE

By: /s/ Mary Elizabeth Tom
Mary Elizabeth Tom (MET 3909)
Assistant United States Trustee

33 Whitehall Street, 21st Floor
New York, New York 10004
Tel. No. (212) 510-0500

To:

Martin J. Bienenstock, Esq. and Peter Gruenberger, Esq.
Luc A. Despins, Esq.
Deborah A. Reperowitz, Esq.
Alistaire Bambach, Esq.
Andrew J. Entwistle, Esq.
Melvyn Weiss, Esq.
Craig P. Reiders, Esq.
Richard Brualdi, Esq.
Robin E. Phelan, Esq.
David S. Tannenbaum, Esq.
David Connolly, Esq.